



# Welcome to Lawrence County Highlights

## 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

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## SUMMARY OF LAWRENCE COUNTY HIGHLIGHTS

The county's population estimate for 2004 was 46,398, up 1 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 24,118 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 77.4 percent of the twenty-five and up county population. Of that population, 3,344 or 10.7 percent were four year college graduates or higher. In 2003, of the 421 persons graduating high school that year, 284 or 67.5 percent intended to go on to higher education.

A total of 2,551 workers or 9.7 percent of the workforce commuted into Lawrence County in 2003. Orange County sent the most workers into the county. Conversely, 6,659 or 22 percent of the labor force commuted to work outside of the county. Monroe County received the most workers from Lawrence County.

The estimated average unemployment rate for 2004 was 6.9 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 22,320. Of that labor force, 20,780 were employed and 1,540 were unemployed.

For the year 2004, there were 14,047 jobs at industries within the county. The largest employing industry in the county was manufacturing with 26.5 percent of the total industry employment. The education and health services industry (includes both public and private employment) was second at 22.2 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was federal, state, and local government (includes public education and health services), increasing 120 jobs or 4.8 percent above 2001. 16.2 percent of employers in the county employed 20 or more workers and those represented 74.5 percent of all employment.

The all industry average 2004 earnings for the county was \$30,861 per year versus Indiana's \$34,693. The county average wage was an increase of 8.2 percent over the 2001 county industry average wage. None of Lawrence County's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$47,478 per year, with natural resources and mining second at \$31,159, while the industry with the lowest annual earnings number was leisure and hospitality services at \$10,008. The same industries statewide paid an average \$47,638, \$34,117, and \$13,875 per year, respectively.

## POPULATION

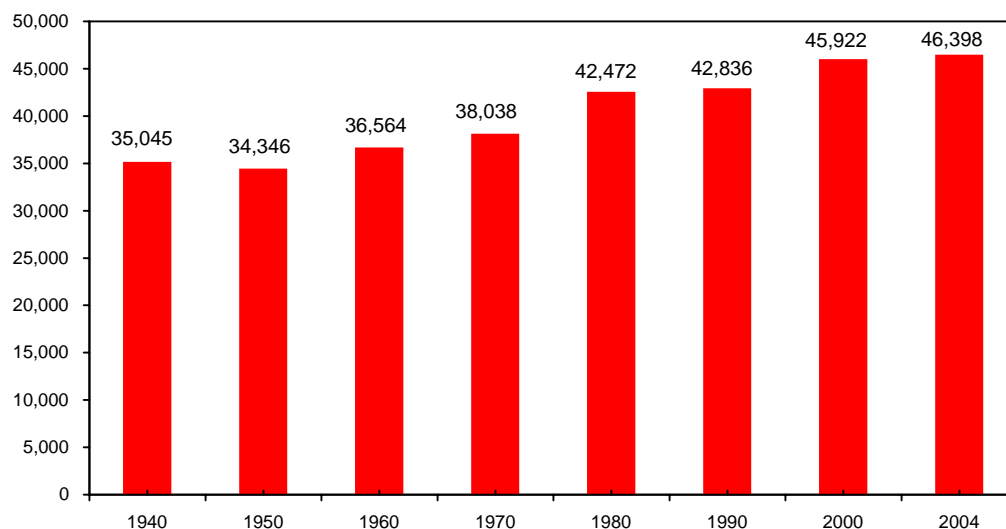
### LAWRENCE COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
<b>LAWRENCE CO</b>	<b>42,836</b>	<b>45,922</b>	<b>46,398</b>	<b>476</b>	<b>1.0%</b>
<i>BEDFORD</i>	13,817	13,768	13,570	-198	-1.4%
<i>MITCHELL</i>	4,669	4,567	4,648	81	1.8%
<i>OOLITIC</i>	1,424	1,152	1,128	-24	-2.1%

### LAWRENCE COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	35,045	-538	-1.5%
1950	34,346	-699	-2.0%
1960	36,564	2,218	6.5%
1970	38,038	1,474	4.0%
1980	42,472	4,434	11.7%
1990	42,836	364	0.9%
2000	45,922	3,086	7.2%
2004	46,398	476	1.0%

### LAWRENCE COUNTY POPULATION



Source: Stats Indiana, U.S. Census Bureau 1940-2000 Census and 2004 Population Estimate

## EDUCATIONAL INFORMATION

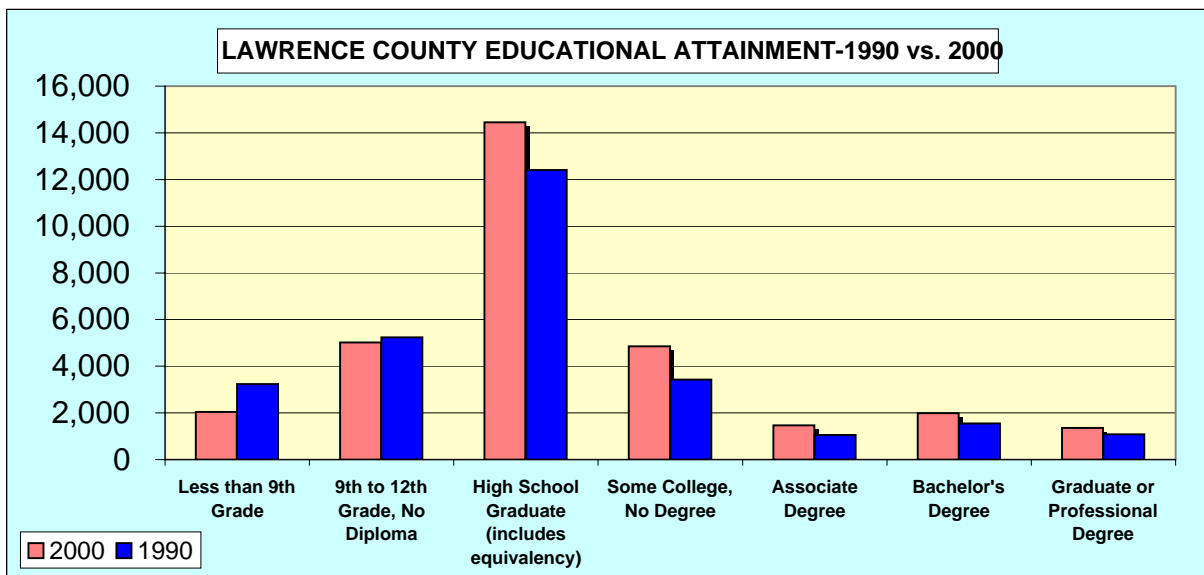
### LAWRENCE COUNTY

#### 2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	421	100.0%
Total to Higher Education	284	67.5%
Four-Year Institution	201	47.8%
Two-Year Institution	72	17.1%
Vocation/Tech. Institution	11	2.6%

#### EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	3,242	11.6%	2,036	6.5%
9th to 12th Grade, No Diploma	5,241	18.7%	5,021	16.1%
High School Graduate (includes equivalency)	12,413	44.3%	14,449	46.3%
Some College, No Degree	3,427	12.2%	4,852	15.6%
Associate Degree	1,053	3.8%	1,473	4.7%
Bachelor's Degree	1,551	5.5%	1,989	6.4%
Graduate or Professional Degree	1,078	3.8%	1,355	4.3%
<b>TOTAL - POPULATION 25 YEARS &amp; OVER</b>	<b>28,005</b>	<b>100%</b>	<b>31,175</b>	<b>100%</b>



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

## COMMUTING PATTERNS

### LAWRENCE COUNTY COMMUTING PATTERNS

Number of persons who live in Lawrence County and work (labor force)	30,326
Number of persons who live in Lawrence County and work in the county	23,667
Number of persons who live out of and work in Lawrence County	2,551
Total number of persons who work in Lawrence County (work force)	26,218

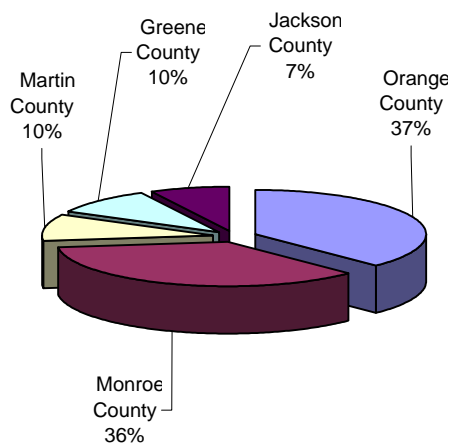
#### Top five counties sending workers INTO Lawrence County:

Orange County	654	
Monroe County	623	
Martin County	174	
Greene County	170	
Jackson County	129	
Total of above	1,750	equals 6.7% of work force

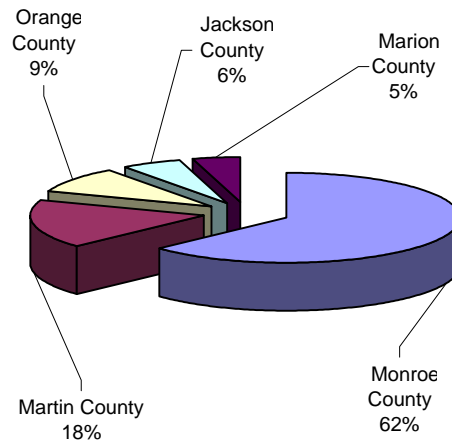
#### Top five counties receiving workers FROM Lawrence County:

Monroe County	3,600	
Martin County	1,003	
Orange County	526	
Jackson County	318	
Marion County	258	
Total of above	5,705	equals 18.8% of labor force

#### Top five counties sending workers INTO Lawrence County:

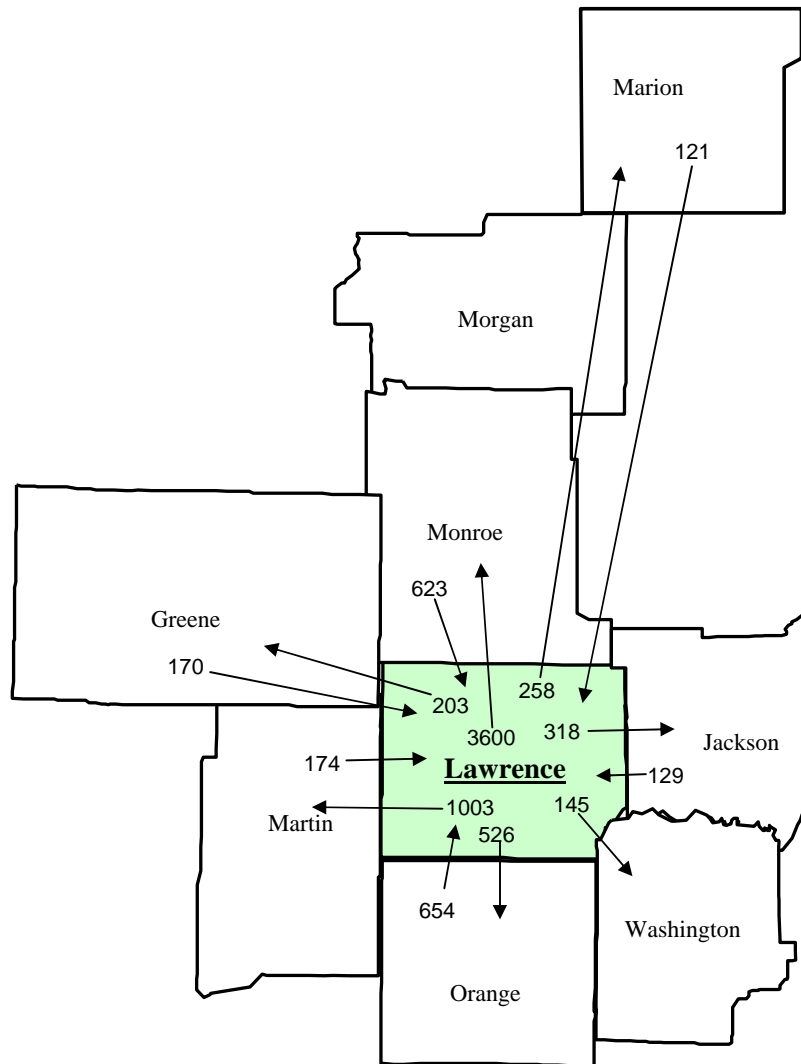


#### Top five counties receiving workers FROM Lawrence County:



## COMMUTING PATTERNS MAP

### Lawrence County



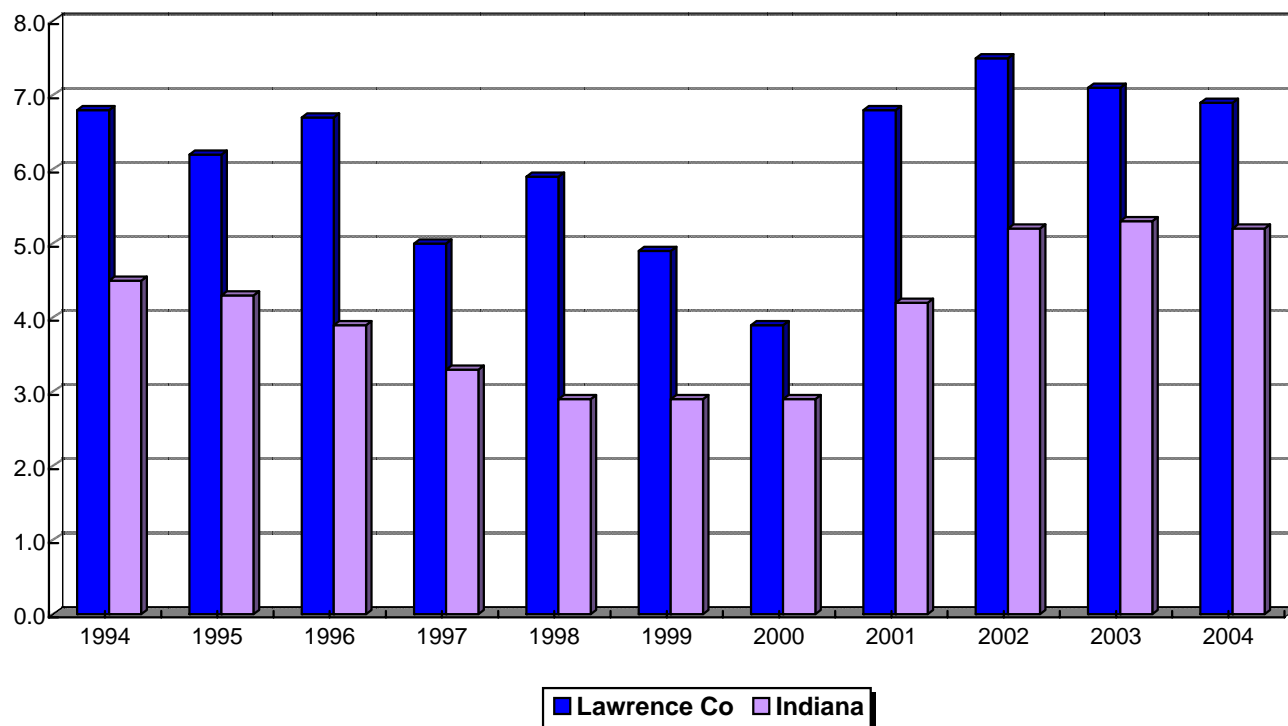
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

## LABOR FORCE INFORMATION

### LAWRENCE COUNTY LABOR FORCE (1994-2004)

	LABOR FORCE	EMPLOYED	UNEMPLOYED	Lawrence Co RATE	Indiana RATE
1994	23,800	22,180	1,620	6.8	4.5
1995	24,960	23,420	1,540	6.2	4.3
1996	24,450	22,820	1,630	6.7	3.9
1997	24,450	23,230	1,220	5.0	3.3
1998	23,750	22,350	1,400	5.9	2.9
1999	23,020	21,900	1,120	4.9	2.9
2000	23,020	22,130	890	3.9	2.9
2001	23,190	21,620	1,570	6.8	4.2
2002	22,940	21,210	1,730	7.5	5.2
2003	22,610	21,000	1,610	7.1	5.3
2004	22,320	20,780	1,540	6.9	5.2

**AVERAGE UNEMPLOYMENT RATE**  
Lawrence County vs. Indiana 1994-2004



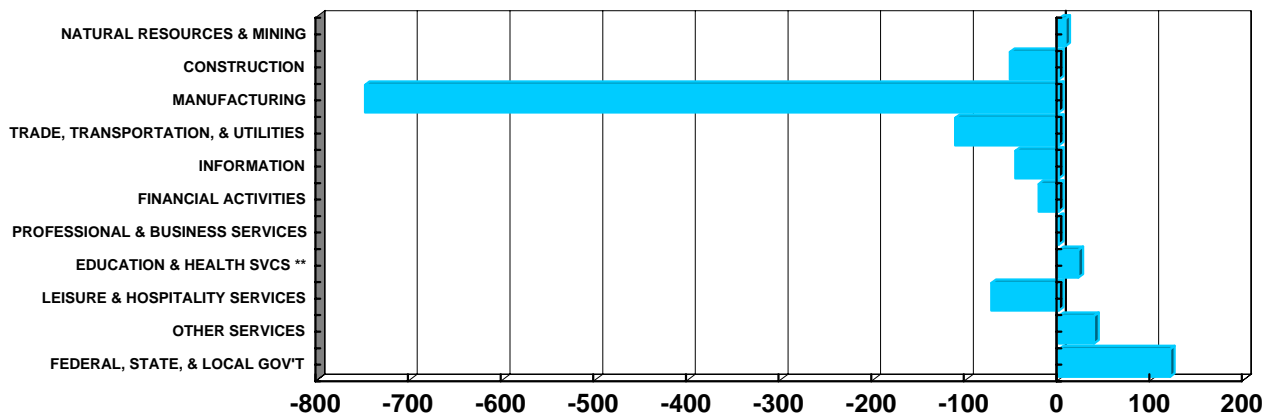
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U. S. Department of Labor, Bureau of Labor Statistics.  
Reflects new modeling approach and re-estimation as of March 2005.

# INDUSTRY EMPLOYMENT

## LAWRENCE COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
<b>TOTAL EMPLOYMENT **</b>	<b>903</b>	<b>15,003</b>	<b>14,636</b>	<b>14,243</b>	<b>14,047</b>	<b>-956</b>	<b>-6.4%</b>
<b>NATURAL RESOURCES &amp; MINING</b>	<b>19</b>	<b>220</b>	<b>265</b>	<b>272</b>	<b>227</b>	<b>7</b>	<b>3.2%</b>
Agriculture, Forestry, Fishing, & Hunting	7	16	19	28	34	18	112.5%
Mining	12	204	246	244	193	-11	-5.4%
<b>CONSTRUCTION</b>	<b>91</b>	<b>500</b>	<b>511</b>	<b>435</b>	<b>447</b>	<b>-53</b>	<b>-10.6%</b>
<b>MANUFACTURING</b>	<b>64</b>	<b>4,474</b>	<b>4,081</b>	<b>3,916</b>	<b>3,725</b>	<b>-749</b>	<b>-16.7%</b>
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	<b>242</b>	<b>2,596</b>	<b>2,566</b>	<b>2,543</b>	<b>2,484</b>	<b>-112</b>	<b>-4.3%</b>
Wholesale Trade	30	166	200	208	206	40	24.1%
Retail Trade	168	2,174	2,107	2,041	1,977	-197	-9.1%
Transportation & Warehousing	36	191	193	228	230	39	20.4%
Utilities	8	66	66	66	70	4	6.1%
<b>INFORMATION</b>	<b>17</b>	<b>283</b>	<b>272</b>	<b>254</b>	<b>236</b>	<b>-47</b>	<b>-16.6%</b>
<b>FINANCIAL ACTIVITIES</b>	<b>76</b>	<b>505</b>	<b>499</b>	<b>474</b>	<b>483</b>	<b>-22</b>	<b>-4.4%</b>
Finance & Insurance	50	364	364	353	350	-14	-3.8%
Real Estate, Rental & Leasing	26	141	135	121	134	-7	-5.0%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>87</b>	<b>470</b>	<b>429</b>	<b>431</b>	<b>468</b>	<b>-2</b>	<b>-0.4%</b>
Professional & Technical Services	59	225	264	256	283	58	25.8%
Management of Companies & Enterprises		Confidential					
Administrative & Waste Services		Confidential					
<b>EDUCATION &amp; HEALTH SERVICES **</b>	<b>108</b>	<b>3,094</b>	<b>3,054</b>	<b>3,033</b>	<b>3,115</b>	<b>21</b>	<b>0.7%</b>
Educational Services **	25	1,016	1,044	1,070	1,111	95	9.4%
Health Care & Social Assistance **	83	2,078	2,010	1,963	2,004	-74	-3.6%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	<b>78</b>	<b>1,397</b>	<b>1,499</b>	<b>1,410</b>	<b>1,324</b>	<b>-73</b>	<b>-5.2%</b>
Arts, Entertainment, & Recreation	16	125	127	119	121	-4	-3.2%
Accommodation & Food Services	62	1,272	1,372	1,292	1,203	-69	-5.4%
<b>OTHER SERVICES</b>	<b>84</b>	<b>364</b>	<b>368</b>	<b>372</b>	<b>402</b>	<b>38</b>	<b>10.4%</b>
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	<b>59</b>	<b>2,509</b>	<b>2,514</b>	<b>2,563</b>	<b>2,629</b>	<b>120</b>	<b>4.8%</b>

## Change in Lawrence County Industry Employment 2001 To 2004



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

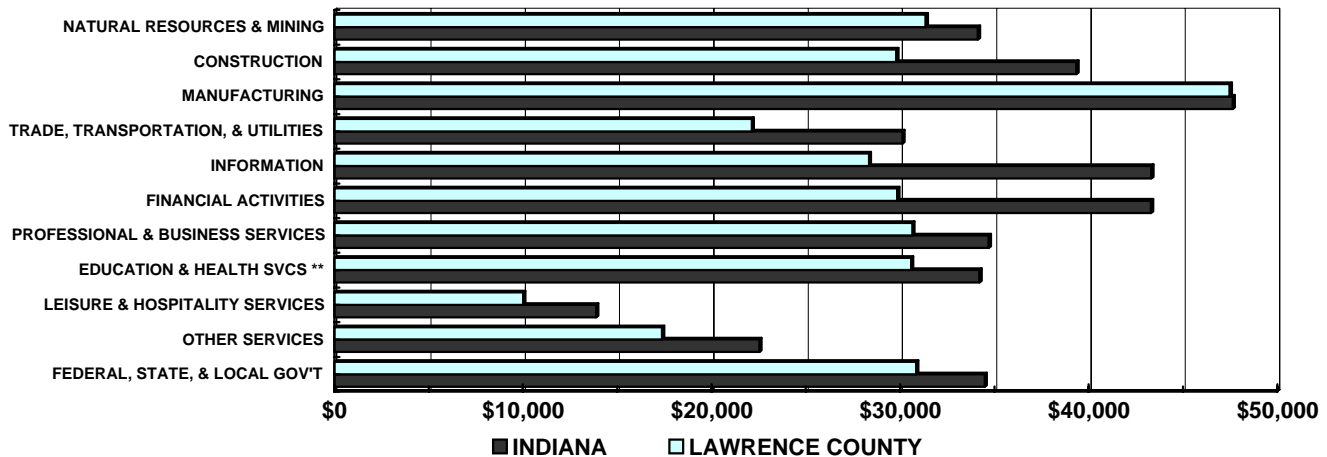


# INDUSTRY EARNINGS

## LAWRENCE COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	LAWRENCE COUNTY						2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		INDIANA 2004 WAGES	LAWRENCE % DIFFERENCE FROM INDIANA
ALL INDUSTRIES **	\$28,533	\$30,138	\$30,534	\$30,861	\$2,328	8.2%	\$34,693	-12.4%
NATURAL RESOURCES & MINING	\$34,080	\$30,639	\$31,471	\$31,359	-\$2,721	-8.0%	\$34,117	-8.8%
Agriculture, Forestry, Fishing, & Hunting	\$21,873	\$15,429	\$20,714	\$22,306	\$433	2.0%	\$25,490	-14.3%
Mining	\$35,052	\$31,829	\$32,713	\$32,930	-\$2,122	-6.1%	\$49,836	-51.3%
CONSTRUCTION	\$28,346	\$30,097	\$29,006	\$29,792	\$1,446	5.1%	\$39,343	-32.1%
MANUFACTURING	\$43,125	\$48,232	\$47,734	\$47,478	\$4,353	10.1%	\$47,638	-0.3%
TRADE, TRANSPORTATION, & UTILITIES	\$19,111	\$19,900	\$20,675	\$22,132	\$3,021	15.8%	\$30,126	-36.1%
Wholesale Trade	\$26,049	\$29,731	\$30,467	\$34,104	\$8,055	30.9%	\$46,107	-35.2%
Retail Trade	\$16,667	\$16,996	\$17,692	\$18,629	\$1,962	11.8%	\$21,445	-15.1%
Transportation & Warehousing	\$31,254	\$32,493	\$30,310	\$33,554	\$2,300	7.4%	\$35,135	-4.7%
Utilities	\$47,060	\$46,098	\$48,736	\$48,085	\$1,025	2.2%	\$62,844	-30.7%
INFORMATION	\$23,846	\$25,250	\$27,639	\$28,345	\$4,499	18.9%	\$43,315	-52.8%
FINANCIAL ACTIVITIES	\$25,396	\$27,265	\$29,846	\$29,849	\$4,453	17.5%	\$43,304	-45.1%
Finance & Insurance	\$26,599	\$27,656	\$29,155	\$31,003	\$4,404	16.6%	\$48,404	-56.1%
Real Estate, Rental & Leasing	\$22,293	\$26,213	\$31,859	\$26,829	\$4,536	20.3%	\$28,852	-7.5%
PROFESSIONAL & BUSINESS SERVICES	\$26,785	\$29,435	\$30,881	\$30,651	\$3,866	14.4%	\$34,701	-13.2%
Professional & Technical Services	\$32,601	\$33,276	\$35,284	\$33,429	\$828	2.5%	\$45,324	-35.6%
Management of Companies & Enterprises			Confidential				\$66,811	
Administrative & Waste Services			Confidential				\$22,727	
EDUCATION & HEALTH SERVICES **	\$27,787	\$28,956	\$29,975	\$30,580	\$2,793	10.1%	\$34,206	-11.9%
Educational Services **	\$31,168	\$31,976	\$32,475	\$32,579	\$1,411	4.5%	\$33,107	-1.6%
Health Care & Social Assistance **	\$26,135	\$27,387	\$28,612	\$29,472	\$3,337	12.8%	\$34,965	-18.6%
LEISURE & HOSPITALITY SERVICES	\$8,766	\$8,971	\$9,457	\$10,008	\$1,242	14.2%	\$13,875	-38.6%
Arts, Entertainment, & Recreation	\$9,318	\$10,314	\$10,838	\$10,684	\$1,366	14.7%	\$25,802	-141.5%
Accommodation & Food Services	\$8,711	\$8,847	\$9,330	\$9,940	\$1,229	14.1%	\$11,574	-16.4%
OTHER SERVICES	\$17,952	\$18,735	\$18,295	\$17,376	-\$576	-3.2%	\$22,543	-29.7%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$28,275	\$29,149	\$30,034	\$30,842	\$2,567	9.1%	\$34,484	-11.8%

## Lawrence County and State of Indiana 2004 Earnings Comparison



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

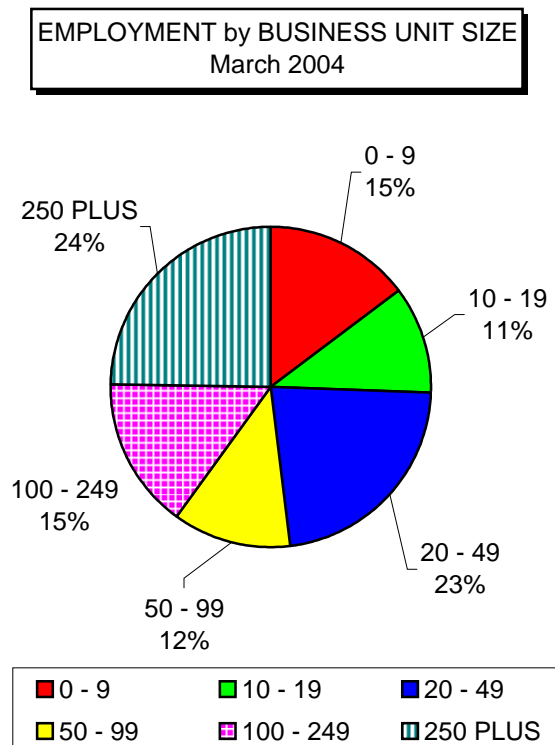
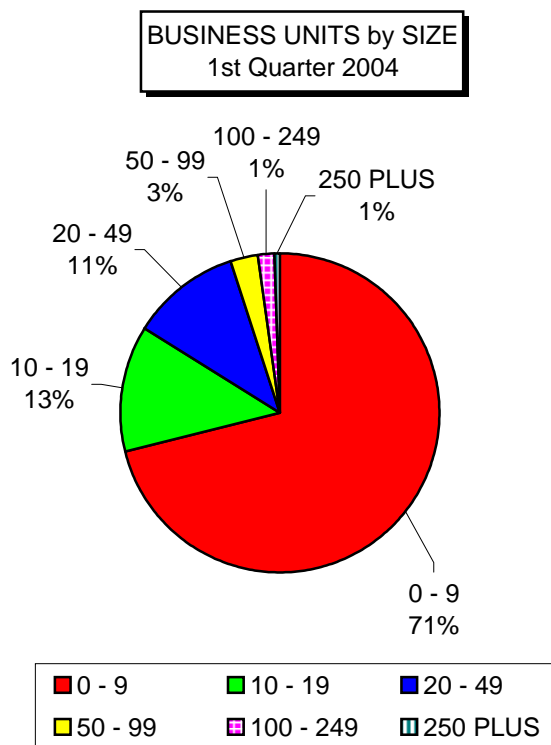
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

# FIRMS & EMPLOYMENT by SIZE

## LAWRENCE COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	642	2,022
10 - 19	115	1,513
20 - 49	102	3,119
50 - 99	25	1,653
100 - 249	13	2,110
250 PLUS	6	3,437
<b>TOTAL</b>	<b>903</b>	<b>13,854</b>

Business Units with zero employees and Federal Government Employees are included.





## NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

*Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.*

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

\* \* \* \* \*

The following is a listing of the NAICS 'super sectors' we will be using:

**Natural Resources & Mining** includes agriculture, forestry, fishing, hunting, and mining.

**Construction**

**Manufacturing**

**Trade, Transportation & Utilities** includes wholesale and retail trade, utilities, transportation, and warehousing.

**Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

**Financial Activities** includes finance, insurance, real estate, and rental and leasing.

**Professional & Business Services** includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

**Education & Health Services** includes educational and health services, health care, and social assistance.

**Leisure & Hospitality** includes arts, entertainment, recreation, accommodation, and food services.

**Other Services** includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

**Federal, State & Local Government** includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

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